

### Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Date Submitted LUK FOOK HOLDINGS (INTERNATIONAL) LIMITED 2 November 2012

### (1) Movements in Authorised Share Capital

(1) Ordinary Shares			
(1) Stock code : 590 Descrip	LUK FOOK HOLDINGS		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	800,000,000	HK\$0.10	HK\$80,000,000.00
Increase/(decrease)			
Balance at close of the month	800,000,000	HK\$0.10	HK\$80,000,000.00
(2) Stock code :Descrip	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			<u> </u>
Increase/(decrease)	<u> </u>		
Balance at close of the month	<u> </u>		

# 2. Preference Shares

Stock code : Descr	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			<u> </u>
Balance at close of the month			

#### 3. Other Classes of Shares

Stock code :Descrip	ption :	-	
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u> </u>		
Increase/(decrease)			-
Balance at close of the month	<u> </u>	·	

Total authorised share capital at the end of the month (*State* **HK\$80,000,000.00** :

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	589,107,850					
	307,107,830					
Increase/ (decrease) during the month	<u> </u>	-				
Balance at close of the month	589,107,850	_	<u>_</u>	_		

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1						
shares						
(Note 1)						
2 -						
·						
shares		. <u></u>		. <u></u>		
(Note 1)						
3						
( / / )						
shares						
(Note 1)						
		Тс	otal A (Ordin	ary shares)	-	
		10	(Prefere	nce shares)	-	
				Other class)		
T ( 1 C 1 ) 11	·	с ·		Julei (1858)		
Total funds raised dur		from exercise o	I			
options (State currenc	y)			-		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1</u>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / )				
2					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
<u>3</u>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
EGM approval date (if applicable)	( / / )				
Class of shares issuable ( <i>Note 1</i> )					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Total	(Prefere	nary shares) ence shares) Other class)	-	

Convertibles (i.e. Convertible i		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	outstanding	month	monui	month		
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
<u>2.</u> -						
	_					
Stock code (if listed) Class of shares						
issuable ( <i>Note 1</i> ) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3						
	_					
Stock code (if listed) Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
Stock code (if listed) Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
			Total C. (Ordin	nary shares)	-	-
				Other class)	-	-

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1		
( / / ) shares (Note 1)		
2		
( / / _ )		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares)	-	
(Other class)	-	

Type of Issue         Class of shares issuable	may be issued pursuant thereto as at close of the	No. of new shares of issuer issued during the month pursuant thereto			Share Capital	ements in Issu		Oth
I. Rights issue       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: $(///)$ $(///)$ EGM approval date: $(///)$ $(///)$ 2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ 2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ 3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ 3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ 3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ 3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ 3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ 4. Bonus issue       Issue and allotment $(///)$ $(///)$	month					Issue	Type of Iss	
1. Kignts issue       At price : currency       date : (dd/mm/yyyy)         EGM approval date: $(//)$ (dd/mm/yyyy)								
$\begin{array}{c cccc} & & & & & & \\ & & & & & \\ \hline & & & & \\ \hline \hline & & \\ \hline \hline \\ \hline & & \\ \hline \hline \\ \hline \hline & & \\ \hline \hline \hline \\ \hline \hline \\ \hline \hline $			( / / )			issue A	Rights iss	1.
2. Open offer       At price : $\frac{State}{currency}$ Issue and allotment $( / / )$ Begin approval date: $( / / )$ EGM approval date: $( / / )$ 3. Placing       At price : $\frac{State}{currency}$ Class of shares issuable $ -$ 3. Placing       At price : $\frac{State}{currency}$ Issue and allotment date : $(d/mm/yyy)$ $( / / )$ AGM approval date: $( / / )$ AGM approval date: $( / / )$ $-$ Allow approval date: $( / / )$ $ -$ Issue and allotment date : $( / / )$ $ -$ Issue and allotment $( / / )$ $ -$ Issue and allotment $( / / )$ $ -$ Issue and allotment $( / / )$ $ -$ Issue and allotment $( / / )$ $ -$ Issue and allotment $( / / )$ $ -$			( / / )					
2. Open offer       At price : $\frac{State}{currency}$ Issue and allotment $( / / / )$ EGM approval date: $( / / )$ (d/mm/yyyy)       EGM approval date: $( / / )$ 3. Placing       At price : $\frac{State}{currency}$ Issue and allotment $-$ Mathematical State       Issue and allotment $ -$ At price : $\frac{State}{currency}$ Issue and allotment $-$ AGM approval date: $( / / )$ $-$ AGM approval date: $( / / )$ $-$ Class of shares issuable $ -$ Issue and allotment $ -$								
2. Open offer       At price : State currency       Issue and allotment date : (d/mm/yyyy)       ( / / )         EGM approval date: (d/mm/yyyy)       ( / / )       EGM approval date: ( / / )								
EGM approval date: $(//)$ (dd/mm/yyyy)       (//)         3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       (///)         3. Placing       At price : Mathematical State currency       Issue and allotment date : (dd/mm/yyyy)       (///)         AGM approval date: (dd/mm/yyyy)       (///)			(//)	Issue and allotment		offer A	Open offe	2.
3. Placing       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment date : $(dd/mm/yyyy)$ $(///)$ AGM approval date: $(dd/mm/yyyy)$ $(///)$			( / / )	EGM approval date:				
3. Placing       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment date : (dd/mm/yyyy)       ( / / )         AGM approval date: (dd/mm/yyyy)       ( / / )								
S. Flacing       At price : currency       date : (dd/mm/yyyy)       ( / / )         AGM approval date: (dd/mm/yyyy)       ( / / )			_					
(dd/mm/yyyy) ( / / / ) Class of shares issuable (Note 1) 4. Bonus issue Issue Issue and allotment ( / / )			( / / )			g A	Placing	3.
( <i>Note 1</i> ) 4 Bonus issue ( / / )			(//)					
( <i>Note 1</i> ) 4 Bonus issue ( / / )								
4 Bonus issue ( / / )								
			( / / )	Issue and allotment		issue	Bonus iss	4.
EGM approval date: ( / / ) (dd/mm/yyyy)			( / / )					

	Type of Issue		F	For Ma	ain Boa	rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
5.	Scrip dividend	At price : State currency ——	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		) / )		
			Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/ )		
			Class of shares redeemed ( <i>Note 1</i> )		_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( /	/ )		
			EGM approval date: (dd/mm/yyyy)	( /	/ )		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)		/ )		
			EGM approval date: (dd/mm/yyyy)	( /	/ )		. <u> </u>

			I	For Main Boar		
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	(//)		
			Class of shares issuable (Note 1)			
10.	Other (Please specify)	At price : State currency	<ul> <li>Issue and allotment date : (dd/mm/yyyy)</li> </ul>	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
				Ordinary share		
			(Pr	eference share (Other clas		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-
	(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Sha	are Capital").)

Remarks (	(if	any)	:
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Submitted by: CHAN So Kuen
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*